



CONFIRMATION OF YOUR LEGACY GIFT

This form will assist you to provide information about your planned gift to the Central Connecticut State University Foundation. By sharing this information, you can help ensure that your gift will be used in accordance with your future wishes and philanthropic intent.

Name(s): _____

Alumni Class Year(s): _____

Address: _____

Date(s) of Birth: _____

Email: _____

Phone: _____

Please describe your planned gift (please attach a copy of the relevant portion(s) of your documentation):

☐ Will ☐ Revocable "Living" Trust ☐ Retirement Account ☐ Other: _____

☐ I have attached a copy of my documentation

How would you like Central Connecticut State University to use your gift?

(e.g. unrestricted, scholarship, operational, and/or a designated school, center or program, etc.)

Please provide an estimate of the current value of your planned gift to Central.

(*All information will be kept confidential. This estimate does not bind you or your estate in any way.)

Estimate: \$ _____ or % _____

The Legacy Society: Your planned gift entitles you to become a member of **The Legacy Society**.

Please initial if you'd like your planned gift to be anonymous. _____

Signature

Signature

Date



Please note that this document does not bind you or your estate.

By signing this form, you are simply:

- a. acknowledging your current plans to benefit Central Connecticut State University in the future, and
- b. providing guidance as to your future philanthropic wishes. Thank you.

Please mail this form and direct any questions to:

Office of the Vice President for Institutional Advancement

Central Connecticut State University

1615 Stanley Street | New Britain, CT 06050

Optional language:

Central Connecticut State University Foundation Inc. established in 1971 is exempt from tax under section 501(c)(3) as a 509a3 supporting organization of the Internal Revenue Code located at 1615 Stanley Street New Britain, CT. Federal Tax ID Number 23-7354328. The sum of _____ (or % of my estate), (or other personal property herein described) to be used as described in the memorandum of understanding/gift agreement signed by _____(attached).